

# A Quality Control Check for Automated and Manual Sperm Counting Methods

Instructions for Use for the following Hamilton Thorne, Inc. part items:

| Ref    | Volume<br>(per bottle) | Concentration            |
|--------|------------------------|--------------------------|
| 710259 | 5 ml                   | 3 M/ml                   |
| 710257 | 5 ml                   | 18 M/ml                  |
| 710258 | 5 ml                   | 35 M/ml                  |
| 710110 | 5 ml                   | 18 M/ml, 35 M/ml         |
| 710111 | 5 ml                   | 3 M/ml, 18 M/ml, 35 M/ml |



Reseal tightly after each use to prevent evaporation of solution. Prolonged openings may affect bead concentrations.

# Intended Use:

Accu-beads® are intended for use as a quality control to assist in verifying the accuracy of sperm counting procedures performed either manually, using a microscope, or automatically, using a computer-assisted sperm analysis (CASA) system. Accu-beads are not intended as a quality control for determining motility accuracy.

## Reagents: For in-vitro diagnostic use only.

# **Summary and Principle:**

The accu-beads $^\circ$  solution consists of small latex spheres (4  $\mu$ m in diameter) suspended in an isopycnic medium. The physical properties of this medium allow the beads to float and promote even distribution throughout the solution. Each bottle contains a 5 ml latex bead suspension.

Accu-beads is designed primarily for use with capillary-loading chambers for verification of automated sperm counting methods.

For CASA counting methods, accu-beads verify the performance of the optical system and computer image processing. For manual counting methods, accu-beads verifies technician techniques and counting practices. Under both circumstances, the precision of the chamber used is also verified.

An accu-beads quality control check is recommended each day prior to the evaluation of actual sperm samples.

# Storage and Stability:

Store at room temperature.

Shelf Life: 24 months from date of manufacture.

Product can be used safely for duration of shelf life, when stored at room temperature and aseptic conditions are maintained.

# Warning:



Contains 0.07% Sodium Azide, avoid contact with eyes.

# Instructions for Use:

All laboratory procedures described herein are recommendations only. Each laboratory should establish and validate its own procedures for preparation and use.

# Preparation of Accu-beads®

- Vortex or shake the accu-beads® bottles thoroughly for 30-45 seconds to promote even distribution of the beads throughout the solution
- The accu-beads should be used in the same manner which would normally be used for standard sperm counts (e.g., volume, dilution, counting method).
- Use Immediately after shaking, and pipette the required volume (follow the chamber manufacturer's instructions) of bead solution into the counting chamber.
- 4. Place the counting chamber on the analyzer or microscope stage.

# **Acceptable Accu-beads Count Range**

## Fixed Coverslip Chambers

35 M/ml: ± 5 M/ml (30 - 40 M/ml) 18 M/ml: ± 2.5 M/ml (15.5 - 20.5 M/ml) 3 M/ml: ± 1 M/ml (2.0 - 4.0 M/ml) \*



Verification of bead concentrations should only be performed using a hemocytometer. Follow steps 1 and 2 above for the Preparation of Accu-beads, and then pipette 100 µl of accu-beads into a test tube. Add 1900 µl of diH2O and agitate. Pipette the mixture into the hemocytometer.

# Hemacytometer\*\*

46 M/ml: ± 7 M/ml (39 - 53 M/ml) 23 M/ml: ± 4 M/ml (19 - 27 M/ml) 4 M/ml: ± 1.5 M/ml (2.5 - 5.5 M/ml) \*

- \* Concentrations < 18 M/ml are intended for Human Clinical QC applications only and not necessary in non-clinical settings.
- \*\* Calculations based on effects of viscosity and hemacytometer flow dynamics as described in accu-beads Research Report 45. Contact Hamilton Thome for more information.

#### Manual Counting Procedures

- 1. Count the beads according to a standard counting procedure.
- When using an eyepiece reticle, at least 10 squares in 5 different fields should be counted. The number of beads counted should be at least a minimum 200. For a higher degree of accuracy, count more fields.
- When using a fixed chamber with a gridded coverslip or a gridded slide, follow the chamber manufacturer's counting instructions.
- Calculate the bead concentration according to the chamber manufacturer's instructions.
- Count another aliquot of the same sample. The results should be within 10% of each other to be considered valid.
- If the results are valid, average the two counts and compare to the accu-beads® acceptable ranges listed above.
- The counting procedure above should be performed with all accu-beads® concentrations.
- Record all results along with pertinent information such as the chamber used and the name of the person performing the QC procedure.

# **Troubleshooting for Manual Counting Procedures**

If concentration is too high or too low:

- 1. Mixing Error:
  - a. Mix accu-beads® again for even distribution.
- 2 Pinetting Error
  - Reload the chamber being careful to avoid overloading or underloading the chamber.
- 3. Technician Error:
  - c. Have a different technician confirm counting accuracy.
- Chamber Error:
  - d. Repeat the QC procedure using another chamber of known depth

### **Automated Counting Procedures**

# Using Accu-beads® for QC of Computer-Assisted Sperm Analyzers

Do not dilute the accu-beads. Diluting may cause sampling errors.

#### Preparation of HT CASA II Software

- 1. From the MAIN screen, select SETUP.
- 2. Create or select the accu-beads setup.
- Set the parameter settings in accordance with the guidelines in the chart below
- 4. Ensure that the appropriate chamber and depth have been selected.
- 5. Make sure that the 10x NH phase contrast objective is in place.
- Verify the proper MAGNIFICATION.
- Perform a LIVE CALIBRATION and set the ILLUMINATION. The accu-beads should be illuminated blue.

| CASA II SYSTEM Settings  | Version 1.09 & Higher |
|--------------------------|-----------------------|
| Frame Count              | 5                     |
| Frame Capture Speed (Hz) | 60                    |
| Elongation Max           | 100                   |
| Elongation Min           |                       |
| Head Brightness Max      | 150                   |
| Head Size Max            | 150                   |
| Head Size Min            | 10                    |
| Static Require Tails     | No                    |
| Capillary Correction     |                       |

# Preparation of Legacy CASA (IVOS & CEROS) Software Version 10

- 1. From the MAIN MENU, select SETUP.
- Choose an ANALYSIS SETUP that is not in use by your laboratory for other studies, and name it accu-beads (or something similar). Since the accu-beads will be used on a regular basis, it is best to designate one ANALYSIS SETUP solely for the QC process.
- Set the parameter settings in accordance with the guidelines in the chart below.
- Press CONFIGURE STAGE. Select the appropriate chamber and depth.
- 5. Make sure that the 10x NH phase contrast objective is in place.
- Press CALIBRATE OPTICS. Verify the proper MAGNIFICATION. Set ILLUMINATION for a LOW PHOTOMETER reading of 50 - 55.

## Preparation of Legacy CASA (IVOS & CEROS) Software Version 12 & 14

- 1. From the MAIN MENU, select SETUP.
- Choose an ANALYSIS SETUP that is not in use by your laboratory for other studies and name it accu-beads (or something similar). Since the accu-beads will be used on a regular basis, it is best to designate one ANALYSIS SETUP solely for the QC process.
- Set the parameter settings in accordance with the guidelines in the chart below.
- 4. Press **STAGE SETUP**. Select the appropriate chamber and depth.
- 5. Make sure that the 10x NH phase contrast objective is in place.
- Press OPTICS SETUP. Verify the proper MAGNIFICATION. Set ILLUMINATION for a PHOTOMETER reading of 50 - 55.

| LEGACY CASA (IVOS & CEROS) SYSTEMS    | Versions 10, 12, 14 |
|---------------------------------------|---------------------|
| Frames/ No. of Frames                 | 5                   |
| Frame Rate / Frames /sec              | 60                  |
| Minimum Contrast                      | 50                  |
| Minimum Size                          | 3                   |
| Non-motile Head Size / Cell Size      | 5                   |
| Non-motile Intensity / Cell Intensity | 140                 |
| Size Limits or Gates                  | 0.5 to 8.0          |
| Intensity Limits or Gates             | 0.5 to 2.0          |
| Elongation Limits                     | 20 to 100           |

## Performing Accu-beads® Analysis (All CASA systems)

- 1. **Focus** the image clearly.
- 2. Select a single field for analysis and only analyze one field at a time.
- 3. When analysis is complete, view the **PLAYBACK** screen.
- 4. Check that nearly all beads are labeled properly.
- If optimum labeling is not achieved, refer to the analyzer manual for QC procedures on the identification of non-Motile cells.
- When the labeling is satisfactory, count, at a minimum, 200 cells for analysis. Record, print or store the concentration results.
- Perform a second analysis from an aliquot of the same sample. The results should be within 10% of each other to be considered valid.
- If the results are valid, average the two counts and compare to the Acceptable accu-beads Count Ranges.
- The QC procedure above should be performed with all concentrations of beads.

## **Troubleshooting for Automated Counting Procedures**

- 1. If concentration is too high or too low:
  - a. Check the dilution factor on the INFO screen.
  - b. Check the Magnification setting.
  - c. Review PLAYBACK to check proper labeling.
  - d. Check/adjust analysis parameters as described in the manual.
  - e. Repeat analysis with new chamber.
  - f. See also: Troubleshooting for Manual Counting Procedures.
- 2. Motility is detected:
  - a. Wipe excess fluid off chamber, wait 1 minute and reanalyze.
  - Stage movement may cause slight movement of beads. To prevent this, use the ADD SCAN feature.
  - c. CASA II: Adjust Slow and Static VAPN SL.
  - d. Legacy Systems: Set Slow Cells to Static or Non-motile.
- 3. Image is poor:
  - a. Adjust focus.
  - b. Check ILLUMINATION.
  - c. Ensure that the 10 NH phase contrast objective is in place.

#### **Product Specifications:**

A Certificate of Analysis is available for each batch upon request from our website with respective lot number.

The Safety Data Sheet for accu-beads is available upon request and can also be downloaded from our website.



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